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**Ko Yo Chemical (Group) Limited**

**玫源化工(集團)有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00827)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting (EGM) of Ko Yo Chemical (Group) Limited (the Company) will be held on Friday, 21 February 2020, at 3.00 p.m. at the Company's registered office, 255-257 Gloucester Road, Causeway Bay, Hong Kong.

**ORDINARY RESOLUTIONS**

**1. THAT:**

the Company's Articles of Association be amended to provide for the Company to have the authority to issue shares of HK\$0.10 nominal value (the Shares) in accordance with the provisions of the Companies Ordinance (the Ordinance) and the Companies (Amendment) Ordinance 2013 (the Amendment Ordinance) and to have the authority to grant options to subscribe for Shares (the Share Option Scheme) and to have the authority to allot Shares in accordance with the provisions of the Ordinance and the Amendment Ordinance.

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( ) f / f h N b O b f  
 b b f / ff  
 f h N b O b  
 G f L f b Ex b 17 f h R b  
**Rules** ); ( b **Listing**

( ) f b b f b b  
 f h C f h h b N b O b  
 x f h h b L R ;

( ) Ex b  
 b , f x b f b b b f b  
 f b b b b f  
 b N b O b ;

( ) , f f x , b , f  
 / b N b O b b

2. **THAT** b f b M. b J b N b O  
 b f 300,000,000 b b b f b C  
 b x f HK\$0.141 b b  
 b 18 2020 f b C ( b **Circular** )  
 b b D ( f M. b J )  
 b b b / x b b  
 x ff b f

f b f ,  
 B O f b B f  
**Ko Yo Chemical (Group) Limited**  
**Tang Guoqiang**  
*Chairman*

H K , 18 2020

Registered Office:

C  
H. D  
P.O. B x 2681  
G C K 1-1111  
C I

Principal place of business in Hong Kong:

N . 02, 31 F , P  
255 257 G R  
C B , H K

Notes:

1. A  
f, , f b . A x b f b C x , b  
b EGM f b . If b b x , b b f  
b f b f b b b b x
2. I , b f f x b b C , H K ,  
P , H K L , 3301-04, 33/F, W C b b Ex b , 338 K ' R , N b  
f , b f b f b b b b b b b b b b b  
b f b b b 48 b f b b f b b
3. W b x b b b f b f b b f  
b ff , f b b b b b b b b f
4. I b f b f b , f b b b b b x ,  
f b b f b / b b b b b f b b f b b f  
b EGM, b b x , b b b b b f b f  
b C b f b b b b b b b b f b f
5. D f b f f x b f f x b f b
6. P b R G b L f W b Ex b f H K L ,  
b b b b b b b b b b b b b b b b
7. I f b f b b f b W , 6 O 2020 F , 9 O b EGM, b  
C ) f b b f f b b ff b b b b b b b  
b EGM. I f b b b C F b , 9 O 2020 b b b  
b b b b b b b b b b b EGM, b b f b b  
b b f b b b b b b b b b b b b b b b  
b 3301-04, 33/F, W C b b Ex b , 338 K ' R , N b P , H K f  
b 4:00 . . M , 5 O 2020.